

October 31, 1977

RECORDATION NO. 7757 FRed & Recorded

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 1 1977-9 05 AM

INTERSTATE COMMERCE COMMISSION

7-305A010 Re:

'ee \$ ......

CC Washington, D.

Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of October 31, 1977, to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), the First National Bank of Chicago, and the other Banks named therein.

Dear Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:15 p.m. on December 24, 1974 and was assigned recordation number 7750.

Under the Agreement, the Company mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the SEcretary's Certificate of Recording, to the messenger making this delivery.

Very truly yours,

If you have any questions, please contact me.

RAN/da1 ROGER A. NOBACK VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

## Interstate Commerce Commission Washington, **B.C.** 20423

11/1/77

OFFICE OF THE SECRETARY

Roger A NoBack Vice President-Law North American Car Corp. 222 Riverside Plaza Chicago, Illinois 60606

Dear

Sir:
The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

at

and assigned recordation number(s)

9:05am

7750-BB/ Sincerely yours,

H.G. Homme, Jr. Acting Secretary

Enclosure(s)

## ATTACHMENT I

## Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N.A., Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N.A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of Lease

Lessee

Equipment Leased Term of Lease

Monthly Rental

See Attached List

RECORDATION NO. 7.50 Filed & Recorded

NOV 1 1977-9 05 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under \$20(c) of the Interstate Commerce Act on December 24, 1974 at 12:15 p.m.as Document Number 7750.

[CORPORATE SEAL]

NORTH AMERICAN CAR CORPORATION

ATTEST

Twe Vice President

STATE OF ILLINOIS
COUNTY OF COOK

On this 31stday of October, 1971, before me personally appeared John W Rubel, to me personally known, who being by me duly sworn says that he is the Rec Project of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Horis M Helekants
Notary Public

[SEAL]

My commission expires 5-6-78

Number of Cars	Description	Serial Numbers	
42	Class DOT111A100W3, 100-ton, 17,500 gallon capacity tank cars	16666 - 16683, 16845 - 16849, 16853 - 16865, 16869 - 16872, 16867, 16874 (Running Nos.: AESX 8695-8712, AESX 8874-8878, AESX 8882-8894, AESX 8898-8901,	
25	Class DOT105A300W, 100-ton, 34,000 gallon capacity tank cars	AESX 8896, 8903) 35353 - 35377	handan value alle and the land
67	TOTAL ALL CARS		

## OWNED BY NORTH AMERICAN CAR CORPORATION

Date of Lease	Lessee	Serial Number
3/77	A. E. Staley	16666-16683, 16845-16849, 16853-16865, 16869-16872, 16867, 16874
2/77	Pan Canadian Gas	35353-35377